

TO BE COMPLETED BY STUDENT

Complete both budget worksheets found on this form. The first budget is current and you must itemize your income and expenses as they are now. The second budget is projected and you must itemize your expected future income and expenses.

Budget Worksheet while in School	Budget Worksheet after Graduation
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Fall Semester Books & Supplies _____
 Spring Semester Books & Supplies _____

CURRENT MONTHLY EXPENSES:
(if married include spouses information)

Your share of the:

Rent or Mortgage _____
 Transportation (gas, car payment, bus) _____
 Utilities (phone, electric, gas, water) _____
 Clothing _____
 Food _____
 Personal Expenses _____
 Recreation _____
 Insurance (auto, health, life) _____
 Child Care _____
 Other (explain) _____

Current Monthly Income *(If married, include spouses information)*

Wages/Earnings (Do not include Work Study) _____
 AFDC/TANF/CALWorks _____
 General Relief _____
 Food Stamps _____
 Parental Support _____
 Social Security or SSI _____
 Unemployment _____
 Other Income _____
 Source _____
 Child Support/Alimony _____

Certification:

I certify that the information provided above is true. If requested I will provide any documentation supporting the above figures. I recognize the responsibility and commitment to repay all student loans.

 Student's signature

 Date

Projected Monthly Income

Expected Job Title _____
 Expected Starting Salary _____

Other Income _____
 Less Estimated Taxes _____

Total Monthly Income: \$ _____

MONTHLY EXPENSES:

1. Student Loan Payment
 (see handbook) _____
2. Housing & Maintenance
 - a. Rent/Mortgage Payment _____
 - b. Insurance _____
 - c. Utilities _____
 - d. Furniture/Appliances _____
3. Transportation
 - a. Car Payment _____
 - b. Insurance _____
 - c. Gas/Oil/Repairs _____
4. Food
 - a. Groceries _____
 - b. Restaurants/Eating Out _____
5. Clothing
 - a. Clothes _____
 - b. Dry cleaning/laundry _____
6. Medical
 - a. Insurance _____
 - b. Doctors/Dental _____
7. Personal
 - a. Haircut _____
 - b. Toiletries/Cosmetics _____
 - c. Gifts/Other _____
8. Child Care _____

Total Expenses: _____

Difference * (monthly income less total expenses) _____

*** This is the amount available for student loan repayment, discretionary income, and savings.**